Sandra Klackenborn Head of Sustainability Dustin Group

2023-11-14



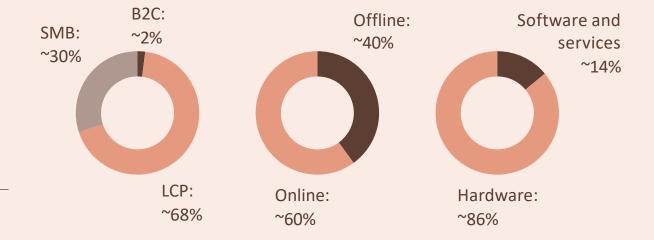
#### Dustin at a glance

Net sales:

23.6 billion SEK

Employees:

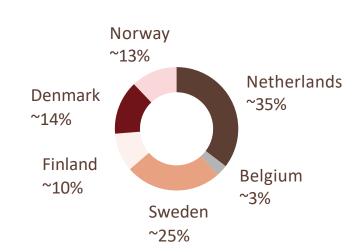
~2,500

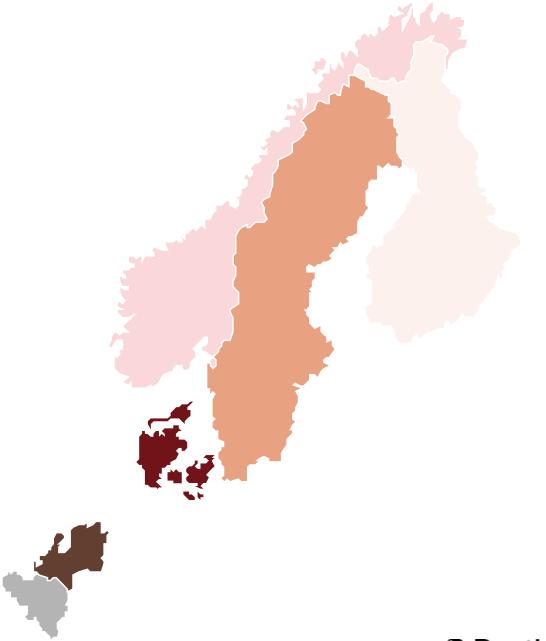




#### Dustin at a glance

#### **Net sales per country\***







#### Our position



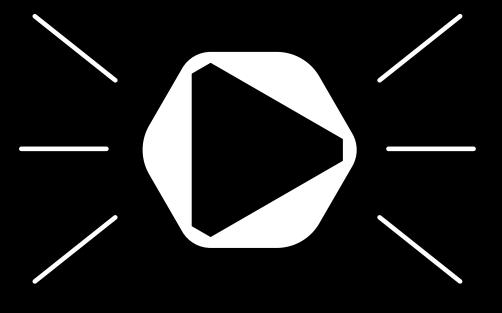


GILFORD

**B**cirafon

@ PROKORD

**♥ VOXICON TRANZIP** 



LCP customers:

~10,000

SMB customers:

~120,000

**B2C** customers:

~350,000

A wide assortment from a large number of suppliers...  $% \label{eq:large_supplier} % \label{eq:large_supplier} % \label{eq:large_supplier} %$ 

needs an aggregator to interact with...

a large number of customers.



# Products that keep you moving

Assortment (products and services):

255,000

Brands:

2,800



Computers & Tablets



Audio Video



Computer accessories



Printers & Supplies



Phones & GPS



Storage







## Global e-waste

Every year we produce over 50 million tons of e-waste globally.

Only about 17 % of that is recycled





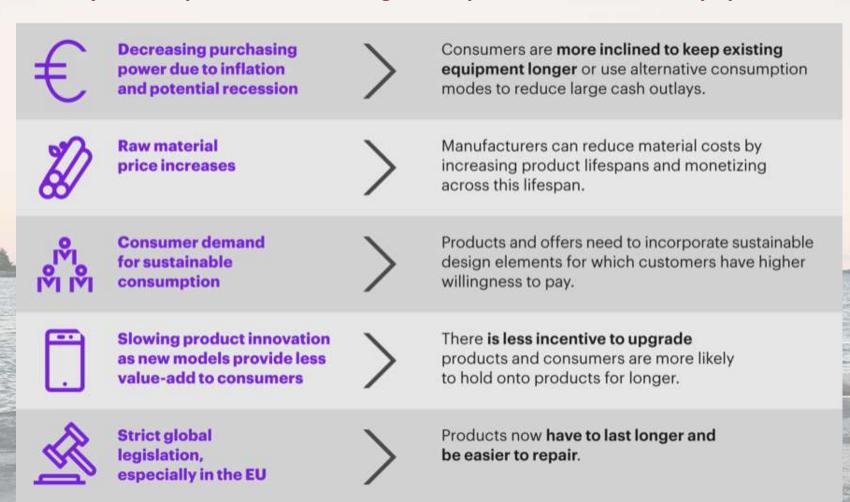
#### Regulatory environment

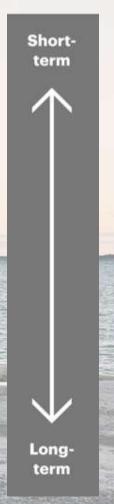
Paris Agreement: keep global warming well below 2 degrees



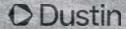
# **Regulatory environment**

Five key trends point towards longer lifespans for electronic equipment





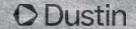
**Source: Kearney analysis** 



### European Green Deal- Yearly demand estimated to be:

- 4,5 million tons aluminum (increase of 33 % in comparison to today)
- 1,5 million tons copper (+35 %)
- 800 000 tons lithium (+3500 %)
- 400 000 tons nickel (+100 %)
- 300 000 tons zinc (+10-15 %)
- 200 000 tons silicon (+45 %)
- 60 000 tons cobalt (+330 %)

Source: The Role of Critical Minerals in Clean Energy Transitions, International Energy Agency, March 2022



# Trends in the channel, EMEA (source: Canalys 2023)

- 53% EMEA IT providers claim their customers expresses a growing interest in sustainable products
- 38% of channel partners say sustainability will influence their customers IT investments
- 48% of partners say their customers ask about their sustainability strategy

 In a global study by IDC, 83 % of IT decision makers stated that sustainability will be one of the most important buying criteria in their IT procurement



**Circular offerings** 



Configuration

Recycle





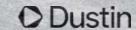
**As-a-Service** 

**Pre-owned** 





Repair/Maintenance



#### **Dustin Product Lifecycle Centre**



